

PMS ACCOUNT MODIFICATION REQUEST



NJ ASSET MANAGEMENT PRIVATE LIMITED

Registered Office: Block No. 601, 3rd Floor, 'C' Tower, Udhna Udyog Nagar Sangh Commercial Complex, Central Road No.10,Udhna, Surat – 394210, Gujarat **Corporate Office:** Unit No. 101A, 1st Floor, Hallmark Business Plaza, Bandra (East), Mumbai – 400051, Maharashtra.

(Please fill in the information below legibly in English and in CAPITALS)

Date

PMS Account No.

First Holder Name: First Name Middle Name Last Name

I/We request you to make the following additions / modifications / deletions to my/our PMS account in your records.

Category	Addition / Modification / Deletion (Please specify)	Existing Details	New Details
<input type="checkbox"/> Bank Detail <input type="checkbox"/> Address <input type="checkbox"/> Email ID <input type="checkbox"/> Mobile Number <input type="checkbox"/> Nominee <input type="checkbox"/> Name updation <input type="checkbox"/> Signature <input type="checkbox"/> Others _____			

DECLARATION (Mandatory in email and mobile number modification)

I/We _____ hereby declare that above mentioned:

Mobile Number pertains to Self | Spouse | Dependent Parents | Dependent Children

OR

Email Id pertains to Self | Spouse | Dependent Parents | Dependent Children

Notes:

- Investors are requested to use same pen(ink) for form filling and signatures across the document(s).
- The application date should not be older than 15 days from the date of submission to NJ Asset Management Private Limited (NJ AMPL).
- Investors are requested to ensure that nominee details are consistent in PMS and DP account modification forms.

x
Sole/First Applicant/ Authorised Signatory

x
Second Applicant/ Authorised Signatory

x
Third Applicant/ Authorised Signatory

Supporting document for change (self attested):

- Bank details:** Copy of cheque with name printed, duly attested copy of bank passbook or statement of accounts by bank authorities (not older than three months) with canceled cheque.
- Address details:** Passport, Voter ID card, Driving license, Job card issued by NREGA duly signed by an officer of the State Government, Letter issued by the Unique Identification Authority of India containing details of name, address and Aadhaar number.
- Name:** Copy of gazette notification or newspaper publication in case of an individual. Certificate of Incorporation or Registration in case of Non-Individuals.
- Nominee:** Nomination form of DP (depository participant) is attached herewith. Request you to also update the same to have consistent nominee details.



Account Details Addition / Modification / Deletion Request Form

To,
NJ India Invest Pvt. Ltd.,
 8th Floor, B Tower, Udhna Udyog Nagar Sangh Commercial Complex, Central Road No.10. Udhna, Surat-394210, Gujarat, India.

Please fill all the details in Block Letters in English

Application No. *Date :

DP ID: Client ID: UCC No:

Account Holder's Details

Name of the First/Sole Holder:

Name of the Second Holder:

Name of the Third Holder:

- I/We request to carry out the change of address / signature in the demat account
- I/We request to carry out the change of address / signature in the KRA and demat account

I/We request you to make the following additions / modifications / deletions to my/our Trading and Demat account in your records.

DETAILS (Please specify change of address, bank details, telephone number etc.)	Addition / Modification / Deletion (Please specify)	Existing Details	New Details

Attach an Annexure (with signature(s)) if the space above is found insufficient.

	First / Sole Holder	Second Holder	Third Holder
Name	<input style="width: 95%; height: 20px;" type="text"/>	<input style="width: 95%; height: 20px;" type="text"/>	<input style="width: 95%; height: 20px;" type="text"/>
Signature * (As per DP)	<input style="width: 95%; height: 40px;" type="text"/>	<input style="width: 95%; height: 40px;" type="text"/>	<input style="width: 95%; height: 40px;" type="text"/>

Name of client :

Signature of Client* (As per Trading account)

- Any one Proof Required from the following list** (Self attested) :
- Bank details** : Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than three months with cancelled cheque.
 - Address details** : Address details : Passport, Voter ID card, Driving license, Job card issued by NREGA duly signed by an officer of the State Government, Letter issued by the Unique Identification Authority of India containing details of name, address and Aadhaar number.

Declaration for using same Mobile/Email ID in Trading & Demat Account (Mandatory if email and mobile number modification)

I/We _____ hereby declare that above mentioned email id or mobile number belongs to _____ (Relationship)

Please mention Relationship as given (SELF, FATHER, MOTHER, SON, SPOUSE)

(Please Tear Here)

Acknowledgement Receipt

Received Account Details Addition / Modification / Deletions request as per details given below :

Application No. Date :

DP ID: Client ID: UCC No:

Name of the First / Sole Holder:

Name of the Second Holder:

Name of the Third Holder:

Modification requested for:
(Specify reason)

Depository Participant Seal and Signature



NOMINATION FORM

To,
NJ India invest Pvt Ltd
 Block No. 901 & 902, 6th Floor, 'B' Tower, Udhna Udyog Nagar Sangh Commercial Complex,
 Central Road No. 10, Udhna, Surat - 394 210, Gujarat, India.

Dear Sir / Madam,

I/We the sole holder / Joint holders / Guardian (in case of minor) hereby declare that:

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

BO Account Details

DP ID

Client ID

UCC

Name of the Sole / First Holder

Name of Second Holder

Name of Third Holder

Nomination can be made upto three nominees in the account.		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1	Name of the nominee(s) (Mr./Ms.)			
2	Share of each Nominee	Equally [If not equally, please specify percentage]	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form				
3	Relationship With the Applicant (If Any)			
4	Address of Nominee(s)			
	City / Place:			
	State & Country:			
	PIN Code			
5	Mobile / Telephone No. of nominee(s)			
6	Email ID of nominee(s)			
7	Nominee Identification details :- <ul style="list-style-type: none"> ■ Photograph & Signature ■ PAN ■ Aadhaar ■ Proof of Identity ■ Demat Account ID 			
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:				
8	Date of Birth {in case of Minor nominee(s)}			
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}			



10	Address of Guardian(s)			
	City / Place: State & Country:			
	PIN Code			
11	Mobile / Telephone No. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with nominee			
14	Guardian Identification details :- <ul style="list-style-type: none">■ Photograph & Signature■ PAN■ Aadhaar■ Proof of Identity■ Demat Account ID			
Name(s) of holder(s)				Signature(s) of holder
Sole / First Holder (Mr./Ms.)				
Second Holder (Mr./Ms.)				
Third Holder (Mr./Ms.)				