**Global Tax Information for Individual Accounts**

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| **SECTION I – Basic details** | | |
| 1.1 | Full name of Client |  |
| 1.2 | Nationality |  |
| 1.3 | Passport Number of Client |  |
| 1.4 | City of birth |  |
| 1.5 | Country of birth |  |
| **SECTION II - Particulars of ‘Tax Residency Status’** | | |
| 2.1 | I am resident in India for tax purposes | 🞎 Yes 🗹 No |
| If the answer to 2.1 is No, then please provide your answers to 2.2 and 2.3 otherwise proceed to Section III | | |
| 2.2 | Country of Residence for tax purposes |  |
| Address for Communications |  |
| City |  |
| PIN Code |  |
| Address Type | 🗹 Residential  🞎 Business |
| Tax Identification Number allotted by tax authorities in country of tax residency  (Provide TIN or its functional equivalent in your country of residence) |  |
| 2.3 | I am tax resident in more than one country | 🞎 Yes 🗹 No |
| If the answer to 2.3 is YES, then please provide your answers to 2.4 otherwise proceed to Section III | | |
| 2.4 | Tax Identification Number allotted by tax authorities in second country of tax residency  (Provide TIN or its functional equivalent in your second country of residence) |  |
| **Section III – Declaration** | | |
| I agree to notify Orbis Financial Corporation Limited (Orbis) within 30 days of any change in my ‘Tax Residence Status’ for income tax purposes as stated above.  I agree to indemnify Orbis in respect of any false or misleading information regarding my ‘Tax Residency Status’ being furnished to Orbis. | | |

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Signature**

**Date:**

**Place:**